

Soft-Ox Solutions AS: Receipt of subscription rights in the subsequent offering by primary insiders and their close associates

Oslo, Norway, 27<sup>th</sup> of March 2024: Reference is made to the stock exchange announcement published by Soft-Ox Solutions AS (the "Company") 27 March 2024, regarding the commencement of the subscription period in the subsequent offering (the "Subsequent Offering"). As part of this process, subscription rights have been allocated to primary insiders and their close associates without any consideration.

The following subscription rights in the Company have been allocated to primary insiders of the Company on 27<sup>th</sup> of March 2024:

Role	Name	Company	No. of warrants
Key personell	Geir Almås	Hermod Farms AS	1 944 000
Key personell	Christian Harstad	Harstad Experience AS	1 194 750
Key personell	Thomas Bjarnsholdt	Medical Consulting AS	895 000
Key personell	Ingrid Juven	Bonica AS	1 080 000
Key personell	Elin Jørgensen	-	171 875
Director	Henrik Nielsen	-	171 875
Director	Olav Jarlsby	-	171 875
Director	Adrian Bignami	-	171 875
Director	Jørgen Berggrav	-	200 000
<b>Total:</b>	-		<b>6 001 250</b>

Please see the attached notifications of trade for information regarding the primary insiders' and their close associates' receipt of subscription rights in the Subsequent Offering.

This information is subject to the disclosure requirements pursuant to article 19 of the EU Market Abuse Regulation and section 5-12 of the Norwegian Securities Trading Act.